

Harper tree consulting



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Arboricultural Report
BS5837:2021 (Trees in Relation to Design, Demolition & Construction)

Client: Maverick Properties

Site: Sulby Croft, Heathlands Road, Wokingham, RG40 3AR.

Date of survey: 22nd January 2024

Date of report: 09th October 2024

Surveyor: Jon Harper cert.Arb (RFS)

Report reference: 2024005 v2.0

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1. INTRODUCTION

1.1. BS5839:2012

The current British Standard for trees in relation to design, demolition, and construction is BS5837:2012. This became current in May 2012, and supersedes the old 2005 standard.

1.2. Terms and Definitions

1.2.1. Access Facilitation Pruning

One-off tree pruning operation, the nature and effects of which are without significant adverse impact on tree physiology or amenity value, which is directly necessary to provide access for operations on site.

1.2.2. Arboricultural Method Statement (AMS)

Methodology for the implementation of any aspect of development that is within the root protection area, or has the potential to result in the loss of, or damage to a tree to be retained.

1.2.3. Arboriculturist

Person who has through relevant education training and experience, gained expertise in the field of trees in relation to design, demolition, and construction.

1.2.4. Competent Person

Person who has training and experience relevant to the matter being addressed and an understanding of the requirements of the particular task which is being approached.

1.2.5. Construction

Site-based operations with the potential to affect existing trees.

1.2.6. Construction Exclusion Zone (CEZ)

Area based on the root protection area (2.7) from which access is prohibited for the duration of the project.

1.2.7. Root Protection Area (RPA)

Layout design tool indicating the minimum area around a tree deemed to contain sufficient roots and rooting volume to maintain a tree's viability, and where the protection of roots and soil structure is treated as a priority.

1.2.8. Services

Any above or below-ground structure or apparatus required for utility provision.

1.2.9. Stem

Principal above-ground structural component(s) of a tree that supports its branches.

1.2.10. Structure

Manufactured object, such as a building, carriageway, path, wall, service run, and built or excavated earthwork.

1.2.11. Tree Protection Plan

Scale drawing, informed by descriptive text where necessary, based on the finalised proposals, showing trees for retention, and illustrating the tree and landscape protection measures.

1.2.12. Veteran Tree

Tree that, by recognised criteria, shows features of biological, cultural or aesthetic value that are characteristic of, but not exclusive to, individuals surviving beyond the typical age range for the species concerned.

1.3. The Proposal/Relevant History

The proposal, in this instance, is to extend the existing dwelling as shown using the purple colour on the tree constraints plan (2024005/TCP002) in this report.

1.4. Brief and Purpose

This report has been commissioned by Maverick Properties to;

- Survey the trees on site in accordance with BS5837:2012.
- Detail the arboricultural implications of the proposed project.
- Present an effective tree protection strategy for the duration of the development.
- Provide the necessary arboricultural information to accompany a planning application to Wokingham Borough Council.

1.5. Scope

The trees have been surveyed in accordance with the BS. Trees on and immediately adjacent to the site with a stem diameter over 75mm have been included.

A full hazard assessment of the trees (including the assessment of decay or defects and their implications), has not been undertaken as this is considered beyond the scope of this report. Any obvious hazards and defects have, however, been identified in the Tree Survey Schedule and appropriate works recommended for action.

1.6. Documents Supplied/Used

Document	Supplied by	Format/Reference
GEO23-098_T	Geopoint Ltd	DWG
9230-111 Proposed ground floor plan	The Keen Partnership	PDF

1.7. Executive Summary

The application site is a relatively large residential site with a detached dwelling and vehicular access near to the front on Heathlands Road. Further back is a lawned garden area and a tennis court. There are mature trees mainly to the northern boundary with some along the roadside boundary.

At the time of writing this report, there is a tree preservation order in force on the site (1960/2024) but it is not in a conservation area.

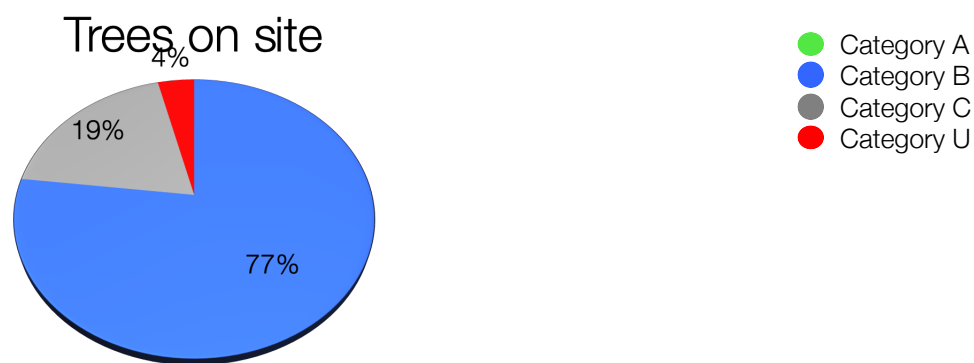
The current proposal involves extending the existing dwelling to the south, for a garage, to the north and west, for a gym area and to the south and west to expand the main living area.

There are several root protection area incursions, but I believe that the proposal is achievable without causing harm to the trees by using specially engineered solutions that are set out in section 4.10 of this report.

2. TREE SURVEY

2.1. Survey Summary

Total number of trees	26 + H21, H22, H23, G26 & G27
Category A	0
Category B	20 + G26 & G27
Category C	5 + H21, H22 & H23
Category U	1



2.2. Survey Method

The trees were surveyed on January 22nd 2024.

Locations of the trees were plotted using the topographical survey provided by Geopoint Ltd. All trees were inspected from ground level only using widely accepted Visual Tree Assessment techniques, and no trees were climbed during the survey.

No trees were internally investigated. Should a more detailed inspection be required this will be pointed out in the recommendations on the survey schedule.

2.3. Tree Details

With regard to their desirability for retention, the trees surveyed have been graded with their trunks colour coded on the tree constraints plan, and tree protection plan using the criteria contained in BS5837:2012. A summary of this grading is as follows.

A= **Light Green**. Trees of high quality and value, in such a condition as to be able to make a substantial contribution (a minimum of 40 years is suggested in the British Standard). Usually worthy of consideration as a material constraint to any proposed development.

B= **Mid Blue**. Trees of moderate quality and value in such a condition as to make a significant contribution (a minimum period of 20 years is suggested in the British Standard). Usually worthy of consideration as a material constraint to any proposed development.

C= **Grey**. Trees of low quality and value, in adequate condition condition to remain until new planting could be established (a minimum of 10 years is recommended in the British Standard), or trees with a stem diameter below 150mm. Not usually worthy of consideration as a material constraint to any proposed development.

U= Red. Trees in such a condition that they cannot be realistically be retained as living specimens in the context of the current land use for longer than 10 years.

In our survey schedule, the RPA for each tree is indicated as the radius of a circle as well as in M². This is also plotted on the tree constraints plan and tree protection plan denoted by a heavy black line which merges the individual RPAs together where there is more than one tree.

Section 4.6 of BS5837:2012 provides for the shape of the RPA to be modified from the starting point of a circle to account for site features such as hard surface treatments where root growth may be restricted, as long as the total remains the same. In this case, no RPAs were modified.

Please Note: The facility for offsetting an RPA by 20% for open grown trees was withdrawn on May 01st 2012.

2.4. Legal Protection Status of Trees.

Type of Protection	Details/Reference
Conservation Area	No
Tree Preservation Order	Yes 1960/2024
Planning conditions requiring tree retention	No

3. ARBORICULTURAL IMPACT ASSESSMENT

3.1. Summary of Impact Assessment

Total number of trees surveyed	26 + H21, H22, H23, G26 & G27
Number of trees to be removed	2
Number of trees to be pruned	0
Number of trees with RPA incursions	5

3.2. Removal of trees

Category A Trees (High Grade)	Category B Trees (Moderate Grade)	Category C Trees (Low Grade)	Category U Trees (Unretainable)
N/A	N/A	T30	T14

The trees in the table above will be felled to the ground and the stumps will be ground out to prevent damage to the roots of retained trees nearby. The reason for removal may be for either of the reasons below.

- A. There may be a direct conflict with the proposed development.
- B. The trees may not be in a condition that makes them desirable for retention.

Trees to be removed	Impact on the character of the local area.	Mitigation (if any)
T14	None: Although a fairly large tree, T14 is dead or in the later stages of decline.	None required
T30	None: This is a small, category C tree, which cannot be seen from outside of the site.	Two new trees will be planted near to the southern boundary of the site.

3.3. Tree Works

Apart from the two trees to be removed as stated in section 3.2 of this report, no tree work is required for the current proposal to be completed.

3.4. Incursions into RPAs

In many instances, a low degree of root disturbance can be deemed to be acceptable. Where incursions can be fully invasive, or low level invasion can sometimes be achieved by the use of specialist methods to limit the degree of disturbance. The table details the incursions and how they are to be dealt with.

Incursions into RPAs of retained trees		
Type of incursion	Tree number	Precautions to be taken
Foundations for extensions	T1, T5, T6, T7 & T8	A specially engineered foundation with a suspended floor beam will be used. See section 4.10 of this report.

3.5. Light and Proximity Issues

There are no arboricultural light or proximity issues associated with the current proposal.

3.6. Mitigation

To mitigate the loss of T30 two new trees will be planted near to the southern boundary of the site. One Liquidambar styraciflua slender silhouette and one Carpinus betulus Fastigiata. Both 3m in height (the specifications of these two trees can be agreed and altered if necessary if required by the LPA tree officer.

3.7. Conclusion

Assuming full compliance with the AMS in this report, the net arboricultural impact is acceptable.

4. ARBORICULTURAL METHOD STATEMENT

4.1. Introduction

During the development process, the tree protection measures set out in this method statement must be adhered to in order to safeguard the retained trees. The principles below are specifically designed to offer a significant degree of protection to both the root systems and aerial parts of the trees for the duration of the works.

A copy of this method statement must be made available on site at all times until the cessation of any demolition, construction, and landscaping work, and the site personnel will be made familiar with the key implications of this AMS.

It should be remembered that powers were granted to Local Planning Authorities in 2005, which allow them to serve Temporary Stop Notices if agreed protection measures are strayed away from before work is completed. This can be extremely costly and very time consuming.

4.2. Pre-commencement Meeting

If the Local Planning Authority deem it necessary, a pre-commencement meeting will be held, attended by the project Arboricultural Consultant, the Site Manager, and the LPA Tree Officer. During this meeting potential problems and protection sequencing can be discussed and it is expected that all aspects of the tree protection measures set out in this AMS will be understood and agreed. Following this meeting, all parties involved will receive an email from the Arboricultural Consultant containing a record of what was discussed and agreed.

4.3. Sequencing and Supervision

Sequencing of events and effective arboricultural supervision are important elements of the tree protection process.

There is no necessity for any direct arboricultural supervision in this instance.

Key Stages:

- AMS issued to Site Manager/Building Company
- AMS to be read by all site personnel to ensure a full understanding of implications. Any raised issues are to be addressed to the project Arboricultural Consultant
- Recommended and agreed tree works to be carried out
- Tree protective fencing and ground protection installed
- Existing buildings to be demolished where appropriate
- Construction work carried out
- Tree protective fencing and ground protection removed
- Landscaping (if any) carried out

Summary of Arboricultural Monitoring and Supervision

Activity	Level of monitoring/supervision required
Erection of tree protective fencing	Signing off of the approved tree protection measures by the project arboricultural consultant prior to any development work commencing
Installation of ground protection measures	

It is also imperative that telephone contact between the site manager and the Arboricultural Consultant is maintained with regard to any tree protection measure issues.

4.4. Site Precautions

The following points will be observed at all times:

- No fires will be lit within 15m of any retained tree on or around the site
- No access will be permitted inside the tree protection fences
- No materials, equipment, or waste will be stored inside the tree protection fencing at all
- Notice boards, telephone cables, or other services will not, under any circumstances, be attached to retained trees
- Material which contaminate soil, such as concrete, diesel oil, vehicle washings and even builders sand, will not be allowed to enter the RPA of any retained tree

4.5. Carrying out tree works

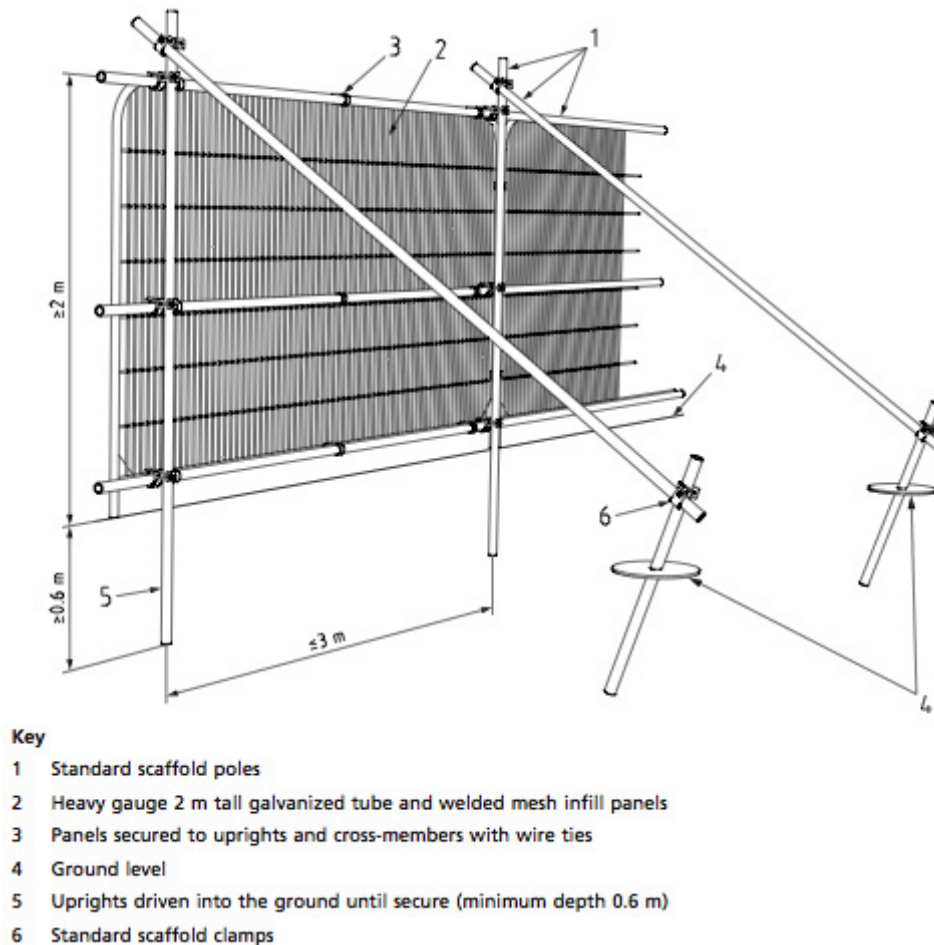
All tree works, where required, will be carried out in accordance with BS3998:2010 (Recommendations for Tree Works), and to the current arboricultural best practice. Tree works will be carried out by a suitably qualified and insured contractor. The contractor will be solely responsible for carrying out their own site risk assessment prior to the commencement of work.

If at any time during the development a need for additional tree works is highlighted to facilitate the proposed works or access for machinery/plant, the Arboricultural Consultant will be contacted to advise on appropriate works and liaise with the LPA as necessary.

4.6. Protective Fencing and Ground Protection

The required tree protective fencing should be installed to fence off the construction exclusion zone(s), or CEZ, shown on the tree protection plan (Figure 2). This must only be altered or moved as agreed in writing by the Local Planning Authority following advice from a competent Arboricultural Consultant.

The Tree Protective fencing will be 2.4m Heras fencing as specified in the BS. The fencing will be supported by a scaffold framework with supporting struts firmed into the ground on the side of the trees. The purpose of the supports is to prevent the fencing being moved during the development. Clear signs will be attached to the fencing (e.g. Tree Protective Fencing – Keep Out).



In this case, ground protection would be in the form of 18mm OSB or ply wood on top of a compressible layer of wood chip or sharp sand (not builders sand due to its high salt content). This compressible layer will be 100mm deep and this depth will be maintained throughout the construction process. All of the ground protection will be on top of a geotextile membrane to prevent the compressible layer from leaching into the ground. Scaffolding can be erected on top of this arrangement where needed.

4.7. Site Access

Site access will only be available via the existing northern most site entrance on Heathlands Road for construction purposes

4.8. Demolition Work

Once the approved tree protection measures are in place, demolition will be carried out in the normal way. All waste from demolition will be stored away from the RPAs of all retained trees until it can be removed for disposal.

4.9. Underground Services

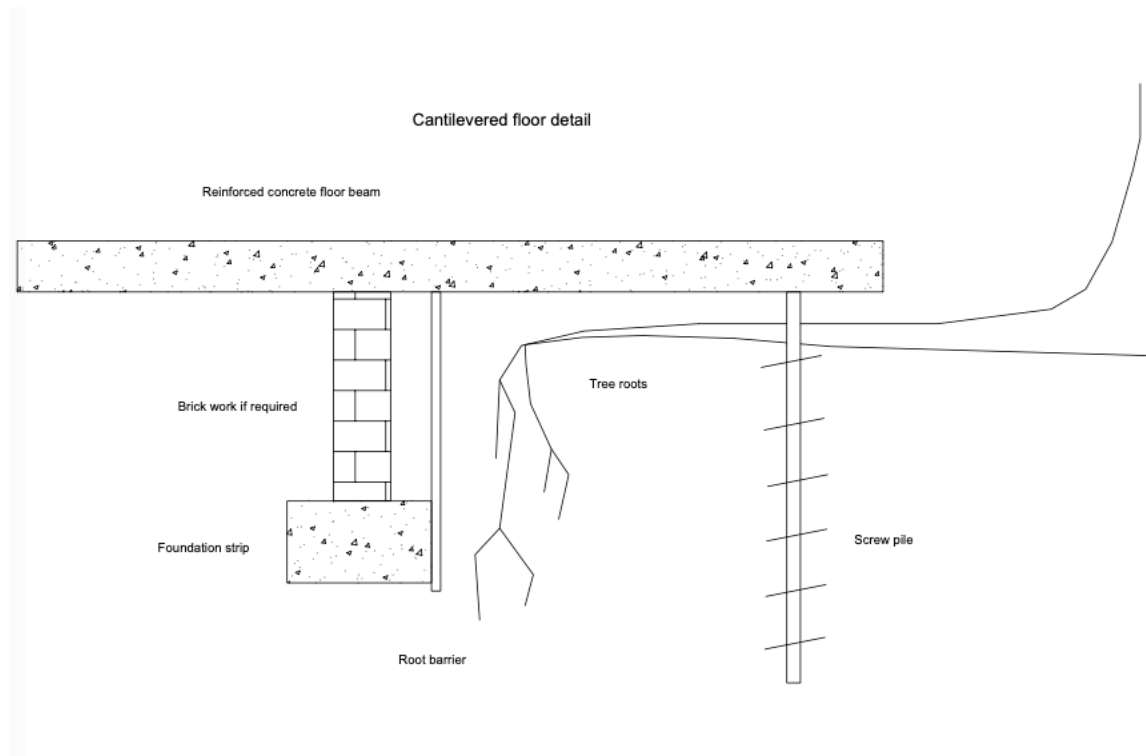
New underground services will be routed into the footprint of the new dwellings avoiding the RPAs of all retained trees.

There are two toilets that are to be sited in the pool building within the RPA of T6. The fresh water supply to these will be within the building and the foul water will be via macerators and a 38-40mm waste to reduce any disturbance.

Run off water will be routed into soak aways, the position of which will be agreed with the LPA before work commences.

4.10. Foundations and Construction

Where the proposed extensions cause RPA incursions, a traditional strip type foundation will be installed outside of the RPAs. Then a reinforced concrete floor beam will be suspended above the natural ground level and supported on screw piles. Root barriers will be installed as shown in the diagram so that there is no risk of root damage due to any potential future growth.



Any excavation within the RPAs will be carried out using nothing more than hand held breakers and any spoil will be stored away from the RPAs. Any roots that may be encountered will be treated as suggested in section 7.2 of BS5837:2012. See the excerpt on the next page for details.

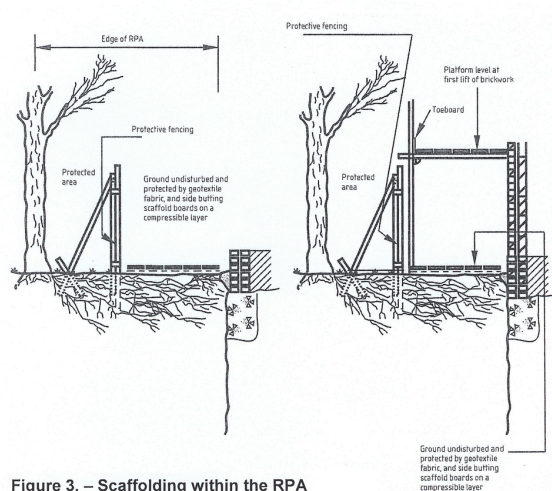


Figure 3. – Scaffolding within the RPA

Roots, whilst exposed, should immediately be wrapped or covered to prevent desiccation and to protect them from rapid temperature changes. Any wrapping should be removed prior to backfilling, which should take place as soon as possible.

Roots smaller than 25 mm diameter may be pruned back, making a clean cut with a suitable sharp tool (e.g. bypass secateurs or handsaw), except where they occur in clumps. Roots occurring in clumps or of 25 mm diameter and over should be severed only following consultation with an arboriculturist, as such roots might be essential to the tree's health and stability. In the case of roots larger than 25mm in diameter, no further action will be taken until this has been referred to the project arboriculturist.

Prior to backfilling, retained roots should be surrounded with topsoil or uncompacted sharp sand (builders' sand should not be used because of its high salt content, which is toxic to tree roots), or other loose inert granular fill, before soil or other suitable material is replaced. This material should be free of contaminants and other foreign objects potentially injurious to tree roots.

It is imperative that the project arboriculturist is consulted as soon as anything is unclear on site.

4.11. Fencing and Landscaping

During the landscaping phase of the development (if any landscaping takes place), the following precautions will be observed:

- No compaction of soil within the RPAs (or where new tree planting is to be carried out).
- No changes in ground levels.
- Unwanted vegetation to be removed manually or using contact herbicides that will not damage existing tree roots.
- No underground irrigation or drainage pipes to be installed
- If soil has been compacted in areas where planting is proposed, measures to improve soil structure (e.g. decompaction) may be necessary to facilitate successful plant establishment.

If any fence posts are installed within the RPAs of retained trees, excavation will be carried under direct arboricultural supervision using hand tools. Posts will be re-positioned if roots in excess of 25mm in diameter are encountered. Post holes will be lined with heavy gauge polythene where concrete is used to safeguard the rooting environment of the trees from the potentially toxic effects of leaching concrete.

4.12. Amendments

Issues may arise on development sites that require amendments to the previously agreed tree protection details. Any amendments to this AMS will be approved in writing by the LPA prior to being implemented. Copies of paperwork relating to any amendments will be communicated by the Arboricultural Consultant to the Client and LPA.

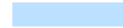
**This concludes the advice given in this report
Compiled and presented by
Jon Harper cert.Arb (RFS)**

TREE SURVEY SCHEDULE

Please note that the recommendations on the tree survey schedule have not been considered in relation to the design of any potential proposed development, but are derived from observations made on site.

Tree Survey Schedule

Date: January 22nd 2024
Site: Sulby Croft
Surveyor: Jon Harper cert.Arb (RFS)

 = Category A trees
 = Category B trees
 = Category C trees
 = Category U trees

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Type (Tag)	Name	Age	Category	Diameter (Stems)	Height (L/Hgt)	North	East	South	West	Condition	Life Exp	Comments	Recommendations	RPR	RPA
T1	Quercus robur (Common Oak)	M	B1	750(1)	14(5)	7	7	8	8	Good	40	None at present.	None at present.	9	254.5
T2	Camelia	M	C1	198(7)	4(0.5)	2	2	2	2	Good	10	Multiple stems at ground level.	None at present.	2.38	17.8
T3	Picea abies (Norway Spruce)	M	B1	250(1)	11(1.5)	2.5	2.5	2.5	2.5	Good	20	None at present.	None at present.	3	28.28
T4	Quercus robur (Common Oak)	M	B1	700(1)	14(5)	6	8	8	9	Good	40	None at present.	None at present.	8.4	221.7
T5	Quercus robur (Common Oak)	M	B1	600(1)	12(3)	5	6	8	8	Good	40	Major deadwood in	Remove major deadwood.	7.2	162.88
T6	Quercus robur (Common Oak)	M	B1	550(1)	10(4)	5	6	6.5	7	Good	40	Major deadwood in	Remove major deadwood.	6.6	136.87
T7	Chamaecyparis lawsoniana (Lawson Cypress)	M	B1	400(1)	16(2)	3	3	3	3	Good	20	None at present.	None at present.	4.8	72.39
T8	Acer pseudoplatanus (Sycamore)	M	B2	636(2)	14(3)	5	6	7	6.5	Good	20	Stem divides at ground level.	None at present.	7.63	182.92
T9	Chamaecyparis lawsoniana (Lawson Cypress)	M	B1	350(1)	16(2)	3	3	3	3	Good	20	Spindly.	None at present.	4.2	55.42
T10	Taxus baccata (Yew)	EM	B2	170(1)	5(1)	2	3	4	3	Good	20	Crown distorted due to group pressure.	None at present.	2.04	13.08
T11	Quercus robur (Common Oak)	M	B1	550(1)	10(4)	4	5	7	6	Fair	40	Crown distorted due to group pressure.	None at present.	6.6	136.87
T12	Ilex aquifolium (Holly)	M	B3	280(1)	7(1.5)	3	3	3	3	Good	20	None at present.	None at present.	3.36	35.47
T13	Chamaecyparis lawsoniana (Lawson Cypress)	M	B1	490(1)	17(5)	3	3	3	3	Good	20	None at present.	None at present.	5.88	108.63
T14	Quercus petraea (Sessile Oak)	M	U	530(1)	12(4)	3	5	5	6	Poor	<10	Declining. Dieback in crown. Low bud/leaf density. Major deadwood in crown.	Remove tree and root.	6.36	127.09
T15	Acer pseudoplatanus (Sycamore)	M	B2	420(1)	17(4)	4	5	7	6	Good	20	Ivy on tree. Unable to inspect stem due to Ivy.	Sever Ivy.	5.04	79.81
T16	Chamaecyparis lawsoniana (Lawson Cypress)	M	B1	300(1)	14(2)	2.5	2.5	2.5	2.5	Good	20	None at present.	None at present.	3.6	40.72
T17	Quercus robur (Common Oak)	M	B1	750(1)	19(4)	8	8	8	8	Good	40	Ivy on tree. Unable to inspect stem due to Ivy.	Sever Ivy.	9	254.5
T18	Chamaecyparis lawsoniana (Lawson Cypress)	M	B1	424(8)	6(2)	3	3.5	4.5	3.5	Good	20	None at present.	None at present.	5.09	81.4
T19	Acer pseudoplatanus (Sycamore)	M	C1	382(2)	14(3)	3	3	3	3	Fair	20	Stem divides at ground level.	None at present.	4.58	65.91
T20	Populus canescens (Grey Poplar)	M	B1	380(1)	13(4)	6	7	7	7	Good	20	None at present.	None at present.	4.56	65.33
H21	Chamaecyparis lawsoniana (Lawson Cypress)	EM	C1	75(1)	4(0)	0.5	0.5	0.5	0.5	Good	20	None at present.	None at present.	0.9	2.55
H22	Chamaecyparis lawsoniana (Lawson Cypress)	EM	C1	75(1)	4(0)	0.5	0.5	0.5	0.5	Good	20	None at present.	None at present.	0.9	2.55
H23	Prunus laurocerasus (Cherry Laurel)	EM	C1	75(1)	4(0)	0.5	0.5	0.5	0.5	Good	20	None at present.	None at present.	0.9	2.55
T24	Juglans regia (Walnut)	M	B1	490(1)	9(3)	6	6	6	6	Good	20	None at present.	None at present.	5.88	108.63
T25	Quercus petraea (Sessile Oak)	M	B1	510(1)	9(3)	3	6	5	6	Good	20	None at present.	None at present.	6.12	117.68
G26	Chamaecyparis lawsoniana (Lawson Cypress)	M	B1	550(1)	16(2)	3	3	3	3	Good	20	Part of linear group.	None at present.	6.6	136.87
G27	Chamaecyparis lawsoniana (Lawson Cypress)	M	B1	450(1)	16(2)	3	3	3	3	Good	20	Part of linear group.	None at present.	5.4	91.62
T28	Pyrus (Pear)	M	C1	200(1)	5(2)	1	2.5	3	2	Fair	10	None at present.	None at present.	2.4	18.1
T29	Malus sylvestris (Crab Apple)	M	C1	250(1)	6(2)	4	4	4	4	Fair	10	None at present.	None at present.	3	28.28
T30	Prunus cerasifera (Cherry Plum)	M	C1	270(1)	4(1.7)	4	4	4	4	Fair	10	None at present.	None at present.	3.24	32.98

T31	Fagus sylvatica (Beech)	M	B3	380(1)	16(4)	3	3	3	3	Good	20	None at present.	None at present.	4.56	65.33
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TREE CONSTRAINTS PLAN



Notes & Legend:

- Category A trees ● Category B trees ●
- Category C trees ● Category U trees ● RPAs Trees to be removed (red crowns and numbers)
- BS5837 Specification Ground Protection No Dig Permeable Hard Surface Treatment Tree Protective Fencing —●—●—●—
- Proposed development —

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www.treesurveyshampshire.co.uk

Client: Maverick Properties	Date: October 09th 2024
	Ref: 2024005/TPP002
Site: Sulby Croft	Scale @ A3: 1:300
	Title: Tree Protection Plan

TREE REMOVAL PLAN



TREE PROTECTION PLAN



Category A trees ● Category B trees ●
Category C trees ● Category U trees ● RPAs Trees to be removed (red crowns and numbers) ●

Notes & Legend:

BS5837 Specification
Ground Protection



No Dig Permeable Hard
Surface Treatment



Tree Protective Fencing



Proposed development



Harper tree consulting



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Client: Maverick Properties	Date: October 09th 2024
	Ref: 2024005/TPP002
Site: Sulby Croft	Scale @ A3: 1:300
	Title: Tree Protection Plan